

Executive Action Summary

TrustedAIGov(R) AI Cost & Portfolio Audit - Meridian Financial Group (Illustrative Sample) - FY26 Q2

Illustrative sample - synthetic data. Advisory only; estimates are modelled, not realised savings. Governance enforcement is performed only by the Governance plane.

Across 8 AI assets: KEEP 4 SCALE 1 MONITOR 1 REVIEW 1 RETIRE 1.

USD 78000.0000 of spend sits in assets flagged for review or retirement (~USD 51600.0000 estimated recoverable). Total reviewed: USD 197000.0000.

| AI Asset | Action | Status | Spend | Est. Recoverable |
|-----------------------------|---------|-------------------------------|------------|------------------|
| Claims Summarisation Agent | RETIRE | Candidate for Retirement | 34000.0000 | 34000.0000 |
| Fraud Investigation Copilot | REVIEW | Needs Owner Review | 44000.0000 | 17600.0000 |
| Customer Policy Chatbot | SCALE | Healthy - Expansion Candidate | 58000.0000 | 0.0000 |
| Marketing Content Generator | MONITOR | Watch | 14000.0000 | 0.0000 |
| HR CV Screener | KEEP | Healthy | 7000.0000 | 0.0000 |
| Underwriting Assistant | KEEP | Healthy | 26000.0000 | 0.0000 |
| Developer Copilot | KEEP | Healthy | 9000.0000 | 0.0000 |
| Finance Reconciliation Bot | KEEP | Healthy | 5000.0000 | 0.0000 |

Rationale

- Claims Summarisation Agent (RETIRE): Abandoned-agent pattern: sustained spend with negligible output (~USD 34000.0000 estimated recoverable).
- Fraud Investigation Copilot (REVIEW): Material spend (USD 44000.0000) with an open finding (~USD 17600.0000 estimated recoverable).
- Customer Policy Chatbot (SCALE): Efficient and well-governed at material spend (USD 58000.0000); no findings.