

# AI Portfolio View - KEEP / SCALE / MONITOR / REVIEW / RETIRE

TrustedAIGov(R) AI Cost & Portfolio Audit - Meridian Financial Group (Illustrative Sample) - FY26 Q2

*Illustrative sample - synthetic data. Advisory only; estimates are modelled, not realised savings. Governance enforcement is performed only by the Governance plane.*

Each asset scored 0-100: Spend (relative size), Risk (worst finding + budget state), Waste (recoverable share), Accountability (Economics Profile completeness; higher is better).

AI Asset	Business Process	Spend	Sp	Ri	Wa	Acct	Disposition
Claims Summarisation Agent	Claims Processing	34000.0000	59	100	100	50	RETIRE
Fraud Investigation Copilot	Fraud Detection	44000.0000	76	100	40	67	REVIEW
Customer Policy Chatbot	Customer Service	58000.0000	100	0	0	100	SCALE
Marketing Content Generator	Marketing Content	14000.0000	24	0	0	17	MONITOR
HR CV Screener	Unmapped	7000.0000	12	0	0	n/a	KEEP
Underwriting Assistant	Underwriting	26000.0000	45	0	0	83	KEEP
Developer Copilot	Software Engineering	9000.0000	16	0	0	50	KEEP
Finance Reconciliation Bot	Finance Operations	5000.0000	9	0	0	67	KEEP

RETIRE = abandoned spend, negligible output - REVIEW = material spend with open findings - MONITOR = governance gap / minor finding  
- KEEP = healthy and aligned - SCALE = healthy, well-governed, material.